



FOR



www.sredtrak.com

Canada's first SR&ED Add on for Atlassian JIRA
Developed by ENTAX

HIGHLIGHTS

- Compatible with all Atlassian JIRA Cloud instances using the Connect API framework for Add ons.
- Developed by [ENTAX Consulting](#) – experienced SR&ED consultants
- Designed for Agile software development environments
- Designed to support SR&ED claims through efficient documentation via JIRA project, issue, sub-issue tracking
- Full audit trail and meets CRA’s need for “Contemporaneous” SR&ED documentation.
- Flexible usage terms and fully supported

INSTALL

INSTALL SREDtrak DIRECTLY FROM THE JIRA CLOUD ADD ON INTERFACE

The screenshot shows the 'Manage add-ons - JIRA' interface in a browser. The URL is <https://entax1.atlassian.net/plugins/servlet/upm#manage>. The 'SREDtrak' add-on is selected and expanded, showing the following details:

- Atlassian Connect add-on
- Buttons: Stop trial, Uninstall, Disable
- Version: 1.1.2-AC
- Vendor: Entax
- Add-on key: com.railwaylabs.sredtrak
- License details: Evaluation, billing begins 30/May/15
- License status: Valid
- License SEN: Unknown
- Access token: d01f3dba
- Access token status: Active trial

Below the SREDtrak details, other add-ons are listed:

- System Plugin: Tempo Accounts
- System Plugin: Tempo Core
- System Plugin: Tempo Planning API
- System Plugin: Tempo Teams
- Tempo Timesheets
- Wallboard Plugin
- wiki-editor

ALL ADD ON
DETAILS ARE
AVAILABLE

CUSTOMIZABLE
ACCESS STATUS

MANAGE & CUSTOMIZE

INPUT SR&ED DATA EASILY INTO SREDtrak WITH A FAMILIAR INTERFACE

SREDTRAK MENU BAR

CHOOSE PROJECTS TO TRACK

CHOOSE LEVEL OF SR&ED TRACKING

CUSTOM HELP TEXT

The screenshot displays the SREDtrak Settings page within the JIRA administration interface. The left sidebar contains a navigation menu with categories like 'General configuration', 'TROUBLESHOOTING AND SUPPORT', 'SECURITY', 'USER INTERFACE', 'IMPORT AND EXPORT', 'MAIL', and 'System'. The main content area is titled 'SREDtrak Settings' and includes the following fields:

- Company Name:** EnTech
- Admin Name:** Ryan
- Admin Email:** info@entax.ca
- License Key:** xxxxx-xx20x-xxx17-xxxx0-3xx02
- Enable/Disable SREDtrak on Projects:** A section with 'Enabled Projects' (containing 'Black Box1') and 'Disabled Projects' (empty), with '>>' and '<<' buttons between them.
- Enable/Disable SREDtrak on Issue Types:** A section with 'Enabled Issue Types' (containing 'Sub-task', 'Story', 'Epic', 'New Feature', 'Task') and 'Disabled Issue Types' (containing 'Bug'), with '>>' and '<<' buttons between them.
- Instructions:** A text area containing the text: 'This is where you can include custom HELP text.'

ENTER SR&ED ISSUES

INPUT SR&ED DATA EASILY INTO SREDtrak WITH A FAMILIAR INTERFACE

The screenshot shows the JIRA SREDtrak interface for creating a new issue. The interface includes a navigation menu on the left, a main content area for issue details, and a form for entering SR&ED data. Callouts point to specific features:

- SREDTRAK MENU BAR:** Points to the 'SREDtrak' tab in the top navigation bar.
- CUSTOM HELP TEXT:** Points to the 'SREDtrak' section in the issue details, which contains instructions for providing SR&ED information.
- ENTRY OF SR&ED RELATED INFO:** Points to the 'Was there any technological uncertainty in developing this?' section, which includes a dropdown menu and a text area for describing engineering uncertainty.
- SR&ED TRACKING TEXT:** Points to the 'Description' section, which includes a text area for adding a description.

REPORTING

REPORT SR&ED DATA EASILY FROM JIRA

IDENTIFY & REPORT SR&ED ISSUES

GET SR&ED DESCRIPTIONS FOR THE CLAIM

CONTEMPORANEOUS TIME AND RESOURCE ENTRY

EXPORTABLE INTO EXCEL OR WORD

The screenshot shows the SREDTrak JIRA interface. The browser address bar displays the URL: <https://entax1.atlassian.net/plugins/servlet/ac/com.railwaylabs.sredtrak/all-projects?project.key=SRED&project.id=10001>. The navigation bar includes 'Dashboards', 'Projects', 'Issues', 'Agile', 'SREDtrak', and a 'Create' button. The main content area shows a list of SR&ED issues under the 'SRED' project.

Name	Summary	Created	Created By	Modified	Modified By
SRED-2	Was there any technological uncertainty in developing this?: Maybe If yes or maybe, describe any engineering uncertainty in developing this issue: We did not know how to generate real time processing of our 10 TB dataset. We tried Describe the experimentation (prototyping, iterations, testing, designs, failures) you encountered: 1-experimented with text file 2-experimented with Mongo DB Failed. Retrying something else.	2015-04-15T10:48:34.000-0700	ryan	2015-05-11T20:29:21.550Z	ryan
SRED-1	Was there any technological uncertainty in developing this?: Yes If yes or maybe, describe any engineering uncertainty in developing this issue: There was no API to support real time processing of licensing key generation. 1)Tried library x with result y 2)Tried custom development with result z Describe the experimentation (prototyping, iterations, testing, designs, failures) you encountered: 1) Tried off the shelf library	2015-04-02T09:54:48.000-0700	ryan	2015-05-11T20:21:13.464Z	ryan

GET SREDtrak

- Contact info@entax.ca or 604.343.1185 for a FREE 30 day trial, demo or support.
- Extended use of the add-on is included for all ENTAX SR&ED clients.
- We would be happy to do a demo and show how SREDtrak can be used in your company.

www.sredtrak.com